

# INSURANCE IP SUPPLEMENT

Newly Issued Patents and Published Patent Applications in the Insurance Industry

Published by - Tom Bakos Consulting, Inc.

## Class 705/4\* Issued Patents 1/1/2010 → 2/28/2010

| # | Patent Number             | Subject Matter                  | Patent Title                                                                                                                                                                |
|---|---------------------------|---------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1 | <a href="#">7,647,238</a> | P&C Auto Claim Warranty         | Computer-implemented vehicle repair claims rules generator system<br><b>ASSIGNEE: Chrysler Group LLC (Auburn Hills, MI)</b>                                                 |
| 2 | <a href="#">7,647,239</a> | Life – Pension Plan Funding     | Methods and systems for smoothing of the assumed long-term discount rate for pension plans and actuarial valuations<br><b>ASSIGNEE: Macdonald; Edward A. (Kennesaw, GA)</b> |
| 3 | <a href="#">7,650,292</a> | Life                            | Insurance products and related methods and systems<br><b>ASSIGNEE: Greenwich Financial International, LLC (Greenwich, CT)</b>                                               |
| 4 | <a href="#">7,653,557</a> | Healthcare                      | Client driven healthcare system and process                                                                                                                                 |
| 5 | <a href="#">7,653,558</a> | Marketing – services            | Consolidation of consumer interactions within a medical brokerage system<br><b>ASSIGNEE: American Well Inc. (Boston, MA)</b>                                                |
| 6 | <a href="#">7,653,559</a> | P&C Auto Claims                 | Computerized method and system of estimating liability and range of liability for an accident<br><b>ASSIGNEE: Computer Sciences Corporation (El Segundo, CA)</b>            |
| 7 | <a href="#">7,653,560</a> | Annuity marketing               | Independent annuity placement system and method<br><b>ASSIGNEE: Hueler Investment Services, Inc. (Eden Prairie, MN)</b>                                                     |
| 8 | <a href="#">7,657,437</a> | Healthcare – Prescription Drugs | Method for conducting prescription drug co-payment plans<br><b>ASSIGNEE: Omnicare, Inc. (Covington, KY)</b>                                                                 |

\* **NOTE:** A U.S. patent is assigned only one principal classification known as an Original Classification. The Original Classification is determined by the class of the *controlling claim* which, generally, means the most comprehensive claim. Patents may also have secondary or Cross-Reference Classifications which identify other technical subject matter disclosed by the patent.

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- |    |                                                                     |                                                                                                                                                                                                                                     |
|----|---------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 9  | <a href="#"><u>7,657,445</u></a> Healthcare - services              | Method and system for managing healthcare facility resources<br><b>ASSIGNEE: Rise Above Technologies, LLC (Mandeville, LA)</b>                                                                                                      |
| 10 | <a href="#"><u>7,657,447</u></a> P&C Risk -<br>nanomaterials        | System and method for identifying and evaluating<br>nanomaterial-related risk<br><b>ASSIGNEE: Hartford Fire Insurance Company (Hartford, CT)</b>                                                                                    |
| 11 | <a href="#"><u>7,657,479</u></a> Healthcare                         | Method and system for provision and acquisition of medical<br>services and products<br><b>ASSIGNEE: PriceDoc, Inc. (Solana Beach, CA)</b>                                                                                           |
| 12 | <a href="#"><u>7,660,725</u></a> P&C Auto Claims                    | Computerized method and system for estimating an effect on<br>liability based on the stopping distance of vehicles<br><b>ASSIGNEE: Computer Sciences Corporation (El Segundo, CA)</b>                                               |
| 13 | <a href="#"><u>7,660,726</u></a> P&C Claims                         | System and method for requesting, receiving, tracking and<br>verifying or receiving proof of insurance coverage and<br>transferring risk to uninsured or underinsured parties<br><b>ASSIGNEE: Accruent, Inc. (Santa Monica, CA)</b> |
| 14 | <a href="#"><u>7,661,586</u></a> Healthcare (partially) -<br>Claims | System and method for providing a credit card with back-end<br>payment filtering<br><b>ASSIGNEE: DataPath, Inc. (Little Rock, AR)</b>                                                                                               |
| 15 | <a href="#"><u>7,664,659</u></a> Healthcare - Claims                | Displaying clinical predicted length of stay of patients for<br>workload balancing in a healthcare environment<br><b>ASSIGNEE: Cerner Innovation, Inc. (Overland Park, KS)</b>                                                      |
| 16 | <a href="#"><u>7,664,662</u></a> Group Disability                   | Computerized medical modeling of group life and disability<br>insurance using medical claims data<br><b>ASSIGNEE: TruRisk LLC (Lake Forest, IL)</b>                                                                                 |
| 17 | <a href="#"><u>7,664,690</u></a> Claims                             | Insurance claim management<br><b>ASSIGNEE: Accenture Global Services GmbH (CH)</b>                                                                                                                                                  |
| 18 | <a href="#"><u>7,665,662</u></a> Vaguely Insurance<br>related       | Method and system for electronic reporting of institutional<br>votes affecting corporate governance to a plan sponsor                                                                                                               |

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**ASSIGNEE: Inveshare, Inc. (Atlanta, GA)**

- |    |                           |                   |                                                                                                                                                  |
|----|---------------------------|-------------------|--------------------------------------------------------------------------------------------------------------------------------------------------|
| 19 | <a href="#">7,668,738</a> | Healthcare Claims | Insurance claim filing system and method<br><b>ASSIGNEE: Blue Cross and Blue Shield of South Carolina (Columbia, SC)</b>                         |
| 20 | <a href="#">7,668,739</a> | P&C Claims        | Method and system for selecting items to replace insured items<br><b>ASSIGNEE: Replacement Services, LLC (Swansea, IL)</b>                       |
| 21 | <a href="#">7,668,828</a> | Administration    | Computer-implemented electronic diary to enter locked notes for historical archival<br><b>ASSIGNEE: Guard Insurance Group (Wilkes-Barre, PA)</b> |

**CLICK on Patent Number to link to USPTO web site.**

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## Published Patent Applications 1/1/2010 → 2/28/2010

| #  | Patent Application          | Patent Application Title                                                                            |
|----|-----------------------------|-----------------------------------------------------------------------------------------------------|
| 1  | <a href="#">20100004952</a> | SYSTEM AND METHOD FOR TRACKING, MONITORING AND REPORTING EXTINGUISHMENT OF A TITLE INSURANCE POLICY |
| 2  | <a href="#">20100004953</a> | METHODS FOR DIGITAL MANAGEMENT OF UNDERWRITING INSURANCE CONTRACTS                                  |
| 3  | <a href="#">20100004954</a> | SYSTEMS FOR DIGITAL MANAGEMENT OF UNDERWRITING INSURANCE CONTRACTS                                  |
| 4  | <a href="#">20100004955</a> | BUSINESS HSA PLATFORM                                                                               |
| 5  | <a href="#">20100004956</a> | SYSTEM AND METHOD FOR IMPROVED PATIENT CARE                                                         |
| 6  | <a href="#">20100004957</a> | Interactive system and methods for insurance-related activities                                     |
| 7  | <a href="#">20100010836</a> | METHODS AND SYSTEMS FOR COMPARING EMPLOYEE INSURANCE PLANS AMONG PEER GROUPS                        |
| 8  | <a href="#">20100010837</a> | SYSTEM AND METHOD FOR USE IN BILLING FOR GROUP BENEFIT INSURANCE                                    |
| 9  | <a href="#">20100010838</a> | SYSTEM AND METHOD FOR MAXIMIZING AFTER-TAX INCOME USING SPLIT METHOD CHARITABLE REMAINDER TRUSTS    |
| 10 | <a href="#">20100017234</a> | AUTOMATED INSURANCE ENROLLMENT, UNDERWRITING, AND CLAIMS ADJUSTING                                  |
| 11 | <a href="#">20100017235</a> | METHOD AND APPARATUS FOR PROCESSING UNCERTAIN TRANSACTION AMOUNTS IN A PAYMENT SYSTEM               |
| 12 | <a href="#">20100017236</a> | Method and System for Configuring a Vehicle                                                         |
| 13 | <a href="#">20100023352</a> | System and Method for Improved Information Sharing by Repair Facilities for                         |

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Managing Rental Vehicle Reservations

- 14 [20100023353](#) METHOD FOR ESTABLISHING, TRACKING AND AUDITING COMPLIANCE
- 15 [20100023354](#) SYSTEM AND METHOD OF MANAGING AN INSURANCE SCHEME
- 16 [20100023355](#) Method and System of Developing a Product
- 17 [20100023356](#) Method of Promoting Employee Wellness And Health Insurance Strategy For Same
- 18 [20100030581](#) METHOD FOR ASSEMBLING AND SHIPPING AN ITEM IN A SECURE ENVIRONMEN
- 19 [20100030582](#) CENTRALLY MAINTAINED PORTABLE DRIVING SCORE
- 20 [20100030583](#) APPARATUS, SYSTEMS AND METHODS FOR PROVIDING INVESTMENT PERFORMANCE ENHANCED LIFE INSURANCE PRODUCTS
- 21 [20100030584](#) APPARATUS, METHOD, PROGRAM AND COMPUTER-READABLE RECORDING MEDIUM FOR PROVIDING GUARANTEED MINIMUM ACCUMULATED BENEFIT CONTRACT FUNDED WITH MATCHING BOND INVESTMENTS
- 22 [20100030585](#) Insurance fulfillment system with open vendor interface
- 23 [20100030586](#) SYSTEMS & METHODS OF CALCULATING AND PRESENTING AUTOMOBILE DRIVING RISKS
- 24 [20100030587](#) System and Method for Protection of Assets
- 25 [20100030588](#) NATIONWIDE AUTO REPAIRS AND TRAFFIC VIOLATION INSURANCE
- 26 [20100036683](#) DIAGRAMMING TOOL FOR VEHICLE INSURANCE CLAIMS
- 27 [20100036684](#) Method and system of insuring risk
- 28 [20100036685](#) ONLINE METHOD AND SYSTEM FOR FULFILLING NEEDS RESULTING FROM PROPERTY AND OTHER SIMILAR LOSSES

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|----|-----------------------------|------------------------------------------------------------------------------------------------------------|
| 29 | <a href="#">20100036686</a> | METHOD AND SYSTEM FOR DATA SUBMISSION MANAGEMENT OF INSURANCE APPLICATION DATA IN A DATA PROCESSING SYSTEM |
| 30 | <a href="#">20100042435</a> | AUTOMATED PROCESSING OF ELECTRONIC MEDICAL DATA FOR INSURANCE AND DISABILITY DETERMINATIONS                |
| 31 | <a href="#">20100042442</a> | Home Value Estimator                                                                                       |
| 32 | <a href="#">20100042443</a> | INTELLECTUAL PROPERTY ASSET TITLE INSURANCE                                                                |
| 33 | <a href="#">20100042444</a> | SYSTEM AND METHOD FOR INSURANCE PRODUCT DEVELOPMENT                                                        |
| 34 | <a href="#">20100049551</a> | COMPUTER SYSTEM FOR APPLYING PROACTIVE REFERRAL MODEL TO LONG TERM DISABILITY CLAIMS                       |
| 35 | <a href="#">20100049552</a> | First Notice Of Loss reporting with integrated claim processing                                            |
| 36 | <a href="#">20100049553</a> | On-Demand Flight Accident Insurance                                                                        |
| 37 | <a href="#">20100049554</a> | METHODS AND SYSTEMS OF INSURING FERTILITY CARE LIFESTYLE AFFAIRS                                           |
| 38 | <a href="#">20100049555</a> | METHODS AND SYSTEMS OF INSURING FERTILITY CARE LIFESTYLE AFFAIRS                                           |

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